



**Resources P.I.c.**

**23 June 2005**

**Providence Resources P.I.c. (“Providence” or “the Company”)**

**Notice of Extraordinary General Meeting  
and  
Annual Report and Accounts Publication**

The Board of Providence Resources P.I.c. today (Thursday, 23 June 2005) advises that a circular convening an Extraordinary General Meeting of the Company (“EGM”) is being posted to shareholders today (“the Circular”). The Company’s Annual Report and Accounts in respect of the year ended 31 December, 2004 is also being posted to shareholders today. The EGM will be held at 11.00 a.m. on Friday, 8 July 2005 at The Burlington Hotel, Upper Leeson Street, Dublin 2, Ireland.

The purpose of the EGM will be to consider and vote on an Ordinary Resolution to approve a waiver granted by the Irish Takeover Panel in respect of an increase in the interest in the issued share capital of the Company owned or controlled by Sir Anthony O’Reilly and his family up to 48.17%. Such an increase would arise in certain specified circumstances (as detailed in the Circular), primarily in relation to the exercise of certain warrants owned by Sir Anthony O’Reilly.

The Annual General Meeting of the Company will be held at 11.00 a.m. on Friday, 5 August, 2005 at The Burlington Hotel, Upper Leeson Street, Dublin 2, Ireland.

**Contacts:**

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