



**PROVIDENCE RESOURCES P.l.c.**

**WARRANTS DEADLINE EXTENDED**

The Directors of Providence Resources P.l.c. have unanimously resolved to extend the expiry deadline for the exercise of warrants until further notice at the absolute discretion of the Company in accordance with the warrant instrument as executed by the Company on 29 April 2004.

These warrants were originally issued as part of the Rights Issue and Subscription in 2004.

ENDS

27 May 2005